



THE UNIVERSITY  
OF ARIZONA

*Strategic Planning & Budget Advisory Committee*

**FACULTY CENTER**

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## REPORT TO FACULTY SENATE

FROM: The SPBAC Co-Chairs, Sabrina Helm and Barry Brummund

DATE: April 27, 2022

**SPBAC Charter:** The Strategic Planning and Budget Advisory Committee (SPBAC) in consultation and dialogue with the President, the Provost, and the University community, supports and enhances the success of the University through thoughtful and informed advice relating to: strategic planning, assessment of institutional priorities, review of budgetary policies, and the evaluation of programs and services.

### ACCOMPLISHMENTS

- SPBAC members completed a survey evaluating the degree of shared governance inclusion in the AIB (Activity Informed Budgeting) transitioning process. Results of the survey were reported to senior leadership and SPBAC members.
- SPBAC members completed a survey on the model for graduate tuition distribution in AIB. Results of the survey were reported to senior leadership and SPBAC members.
- SPBAC co-chairs met with Paul Pastorek (UAGC President) and his team to discuss the postponed meeting with SPBAC.
- In regular session, SPBAC discussed
  - UArizona/UAGC coordination/integration (the invited presentation on UAGC Facts, Budget, Strategy was postponed to May 4)
  - a benchmarking report on expenditures/costs prepared by UA Planning Office
  - a report on undergraduate student recruitment
  - a report on graduate student recruitment
  - AIB – how to treat GIDP (Graduate Interdisciplinary Programs)
  - AIB – Strategic Budget Allocation Guidelines

### 2021-2022 GOALS

- To regularly review annual budget changes
- To increase financial/budgetary literacy of SPBAC membership to ensure timely and competent engagement of all members in development of budgetary policies
- To work with administration on a streamlined process for Shared Governance/SPBAC inclusion in important subcomponents of the AIB transition
- To provide consultative input for RII with regard to financial implications of the research mission
- To work with administration on plans for improvement of student retention and graduation metrics
- To consult administration on revenue-generating ventures such as UAGC

- To overall improve the process for shared governance input in budgetary and strategic planning

**SPBAC Meeting Minutes:** The minutes from previous meetings are available for each meeting in our digital archive, available here: <https://facultygovernance.arizona.edu/committee/34/minutes-archive>