



# All Funds Planning Process

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# Preparation for All Funds Budget Process

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- **Each College/Unit is provided with their business metrics**
  - Unspent Foundation Endowment & restricted funds
  - Fund balance is shared from FY24 through FY29
  - College Metrics
    - UG & GR Fall NTR
    - Average SCH by student type
    - Enrollment for all programs including summer & online
    - Retention & graduation rates
    - Sponsored revenue and F & A
    - Average cost per faculty member and student
- Describe Major Initiatives

# College/Unit Provides a Plan for the Next 5 Years

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- Describe major initiatives over the next 5 years
- Provide a plan for a 2%, 3% and 4% reduction with a description of the impact on the college/unit
- Identify revenue growth opportunities that are new to the University

# Investment Request (if applicable)

FUTURE YEARS \_\_\_\_\_

- Brief description of request
- Describe the return on investment to the institution and the impact on our strategic imperatives
- Provide comparable data and/or evidence of success
- Outline associated critical life, safety, security, or regulatory compliance factors

# Next Steps

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- Review all the college/units requests
- Consider the available funding
- Identify those cuts that will not compromise the ability of the college/unit to function
- Determine those investments that will lead to a return on investment and achieve the goals we have for our strategic imperatives and ASGs